



Resilience Partners successfully closes the exit of its financing of Jofel

With this investment, Resilience Partners funded the growth during the next phase and capital expenditure for Jofel (Jofel Industrial S.A.) with the objective of accelerating its sustained growth both locally and internationally. This exit in July 2020 validates Resilience Partners' strategy of supporting industry leading Spanish SMEs to consolidate and finance its growth plans.

Luis Gómez Sierra, CEO and shareholder of Jofel, said: "I'm grateful for the continuous support received by Resilience Partners' team, demonstrating deep understanding of the project since the beginning, which was key for the company's development and reaching this current stage". On the other hand, Agustín Pla, partner of Resilience Partners that has led the transaction added: "The investment in Jofel is in line with our strategy of supporting solid management teams in industry leaders, with ambitious growth plans, that post investment results in a boost of the company's next stage of development".

Resilience Partners continues with its solid pipeline, having also financed in February 2020 a Buy & Build process, the growth of PFP Termopolímeros in June 2020 and recently in August 2020, the acquisition of a company within the Business Services industry. Additionally, it continues giving liquidity to investors, having made several distributions since inception, guaranteeing a recurrent return to investors through investment cycles.

About Resilience Partners

Resilience Partners specializes in helping Spanish companies with a solid track record to execute its long-term expansion plans, offering flexible financing solutions. Resilience Partners focuses on companies with EBITDA's between EUR 3-15 M, leaders in their segment, with consolidated management teams and long-term financing needs to execute strategic plans.

Resilience Partners Fund I S.C.A., SICAR is under investment period and parallelly is working on Resilience Partners Fund II S.C.A., SICAR maintaining the same investment strategy which forecasts to raise EUR 150-200 M among institutional investors from Europe, the United States as well as Family offices, to continue financing growth within the same target companies.

About Jofel Industrial

Jofel Industrial, S.A. is a multinational Company engaged in the production, selling and distribution of systems and equipment for professional hygiene and cleaning, present in the international market for more than 30 years reaching now the five continents.

With headquarters in Alicante (Spain), the Company has subsidiaries in France, USA and Mexico, its sales abroad represent c. 75% of the total revenues, and has presence in more than 80 countries including UK, Germany, Portugal, Italy, Morocco, Russia, Middle East, Israel, Poland, South Africa, India, Central America, Colombia among others.

For further information on Resilience Partners visit: www.resiliencepart.com/en/

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